



AFFORDABLE CLOUD-BASED TECHNOLOGY FOR MANAGING RELOCATIONS

No matter the number, size, or complexity of moves you need to manage, CoPilot provides you with the programs and flexibility to give your employees a great relocation experience — every time.

CHOOSE THE COPILOT™ PRODUCT THAT FITS YOUR COMPANY'S NEEDS

EXPRESS

For companies with **basic lump-sum** or cash-payment relocation programs

Features include:

- Client and employee portal
- Policy template (1)
- Training session (1)
- Approval routing
- E-signature documents
- Program reporting
- Payroll reporting
- Lump-sum payment processing
- Access to vetted suppliers
- Support center
- Tech support/online chat
- Destination content
- Account manager
- Consultant support

PLUS

For companies that offer a **program without the need for home sale services**

Express features, and:

- Cost estimates
- Policy templates (3)
- Relocation planning tool
- Client/employee mobile app
- Manager approval routing
- Workflow management
- Managed cap administration
- Additional supplier options
- Transferee expense reimbursements
- Home sale direct reimbursement
- New home purchase closing cost reimbursement

PRO

For companies that **need home sale services** as part of their relocation program

Plus features, and:

- Policy templates (5)
- Training sessions (2)
- Automated employee intake
- Program analytics
- 24/7 support
- Mortgage services
- Home marketing assistance
- Tax-protected home sale
- E-signature real estate documents

GLOBAL

For companies with **international assignments** and domestic moves

Pro features, and:

- Policy templates (8)
- Training sessions (3)
- Short-term assignment
- Long-term assignment
- Permanent international relocation
- Repatriation services

PREMIER

For companies that have **higher volume domestic and global relocation programs**

Global features, and:

- Policy templates (8)
- Training sessions (3)
- Short-term assignment
- Long-term assignment
- Permanent international relocation
- Repatriation services